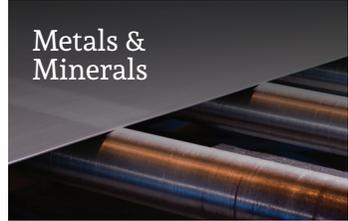


Based in Denver, Colorado, Platte River Equity makes equity investments in private companies in targeted industry sectors where the experience and networks of the firm’s principals enable it to create significant long-term value.

Platte River focuses on companies with enterprise values ranging from \$40 million to \$250 million and is currently investing out of its third fund, which has \$405 million of commitments. The Platte River team’s operating and investing expertise includes CEO, COO, President and Board positions for numerous public and private companies in its Target Sectors. This relevant experience brings meaningful value to the firm’s portfolio company managers.

Target Sectors



Focused on Critical Products and Services

- Testing & Inspection
- Value-Added Inputs
- Specialized Distribution & Logistics
- Maintenance, Repair & Overhaul
- Tool & Component Manufacturing
- Critical Infrastructure Support

Driven by Similar Long-Term Secular Trends

- Scarce Resources
- Consolidating Supply Chains
- Growth in Developing Countries
- Aging Infrastructure
- Lack of Skilled Labor
- Technology Impact on Efficiency

Differentiated Approach

Target Opportunities in the Lower Middle Market	<ul style="list-style-type: none"> ■ Greatest number of investment opportunities ■ More attractive valuations ■ Scalable businesses
Deep Sector Knowledge and Experience	<ul style="list-style-type: none"> ■ Extensive industry-specific management experience ■ Numerous personal contacts with industry executives and experts ■ Knowledge of key business drivers and critical operating metrics
Substantial Operating Experience	<ul style="list-style-type: none"> ■ Relates well to prospective management partners, owners and intermediaries ■ Ability to add value across a broad range of disciplines ■ Experience managing companies through business cycles and transformational growth
Industrialist Approach to Investing	<ul style="list-style-type: none"> ■ Long-term ownership perspective ■ Drive value creation through both strategic and operational involvement ■ Commit additional capital to buy-and-build strategies

Current Investments

<p>Agriculture & Chemicals</p>  <p>December 2016</p> <p>Headquartered in Shelton, CT, Tiger-Sul is a global leader in sulphur bentonite fertilizer and other well established crop performance products.</p>	<p>Energy & Power</p>  <p>November 2016</p> <p>Headquartered in Milwaukee, WI, In-Place Machining Company designs and develops specialized machine tool systems, and provides precision field machining to a wide range of industries.</p>	<p>Aerospace & Transportation</p>  <p>July 2016</p> <p>Headquartered in Fort Lauderdale, FL with testing operations in Jupiter, FL, CTS Engines provides a full spectrum of maintenance, repair, and overhaul (MRO) services for established engine platforms and performs developmental testing on next generation engines.</p>
<p>Energy & Power</p>  <p>September 2015</p> <p>Located in Glendale Heights, IL, and Clover, SC, respectively, Huskie Tools and Jameson are leading independent providers of professional-grade tools and lighting solutions used by tradesmen in the electric utilities, telecom, military and broader industrial end markets.</p>	<p>Agriculture & Chemicals</p>  <p>May 2015</p> <p>Headquartered in Buffalo Grove, IL, Profile Products is an innovative global environmental solutions provider that develops, manufactures and markets leading products for soil modification, erosion and sediment control, vegetation establishment and daily cover.</p>	<p>Energy & Power</p>  <p>August 2014</p> <p>Headquartered in San Antonio, TX, First River acquires and develops midstream assets for the gathering of crude oil, condensates, natural gas liquids (NGLs) and other related products, and provides marketing services for the small independent crude oil producers.</p>
<p>Energy & Power</p>  <p>October 2013</p> <p>Headquartered in Golden, CO, Wildcat is a leading independent provider of transloading, distribution and logistics for oilfield consumables, primarily proppant (sand), used in the hydraulic fracturing process.</p>	<p>Metals & Minerals</p>  <p>November 2011</p> <p>With operating facilities in Irwindale, CA and Derry, PA, PRV Metals manufactures and supplies forged and rolled titanium, stainless steel products and other specialty alloys for the commercial aerospace, defense, medical, energy and industrial sectors.</p>	<p>Energy & Power</p>  <p>December 2010</p> <p>Headquartered in Houston, TX, Car-Ber is a leading provider of technical and maintenance services to the refining and petro-chemical industry through a patented weld testing and isolation capability; as well as complementary mechanical services.</p>
<p>Energy & Power</p>  <p>June 2010</p> <p>Headquartered in Houston, TX, ACT is a leading independent provider of gas turbine component repairs for power generation and industrial end-users.</p>	<p>Metals & Minerals</p>  <p>August 2010</p> <p>Headquartered in Monaca, PA, MetCon has developed and patented a metal finishing process that provides cost savings and yield-enhancement improvements to producers of titanium and other high value metals.</p>	

Realized and Partially-Realized Investments

