



PLATTE
RIVER
EQUITY

A Strategic Partner for Industrial Companies

Platte River is a leading private equity firm based in Denver, CO. We make equity investments in middle market companies in targeted sectors where the principals of the firm have deep operating and investing expertise.

Industry Experts in the following Target Sectors

Aerospace & Transportation



Energy & Power



Agriculture & Chemicals



Metals & Minerals



Why Platte River

Platte River's principals have been honing their industrialist approach to private equity for decades having served as CEOs, directors and investors of numerous successful industrial companies. We have raised over \$1.3 billion of capital across four funds with the principals of Platte River remaining the largest collective investor in our funds keeping us aligned with our limited partners, managers and portfolio company owners. Because we are industry focused, we move quickly through diligence. We employ modest leverage because we want to have the flexibility to invest in the growth of our portfolio companies. Most importantly, we believe in being good partners and stewards for the brands and legacies that entrepreneurs and family owners have created.

Investment Characteristics

- End markets within Platte River's target sectors
- Revenue between \$20-\$250 million
- EBITDA up to \$25 million with margins over 12%
- Leading market positions in niche sectors
- North American headquarters
- Control transactions and corporate spin-outs

Preferred Industry Subsectors

- Fluid control, pumps and industrial automation
- Aerospace components and services
- Specialty chemicals and metals
- Logistics and industrial distribution
- Agricultural chemicals and industrial minerals
- Inspection, measurement and testing
- Energy and infrastructure equipment and services

Select Portfolio

Aerospace & Transportation



Fort Lauderdale, FL

CTS Engines is a provider of maintenance, repair and overhaul ("MRO") and testing services to owners and operators of commercial jet engines.

Transaction Date: July 2016 **Fund:** Fund III



Indianapolis, IN

TPG is a harbor services provider focused on the inland waterway system.

Transaction Dates: February 2012 – September 2017 **Fund:** Fund II



Golden, CO

Wildcat is a transportation provider of proppant in oil and gas production.

Transaction Dates: September 2013 – July 2017 **Fund:** Fund III



Everett, WA

PRV Aerospace is a manufacturer of flight-critical components for the aerospace industry.

Transaction Dates: April 2006 – May 2012 **Fund:** Fund II

Energy & Power



Milwaukee, WI

In-Place Machining provides on-site machining for large equipment in the power generation, metal production, marine and infrastructure sectors.

Transaction Date: November 2016 **Fund:** Fund III



Oklahoma City, OK

WellMark produces a full line of liquid and pneumatic flow controls and valves to the oil & gas, midstream and petrochemical industries.

Transaction Dates: November 2012 – August 2014 **Fund:** Fund II



Glendale Heights, IL

Spartaco Companies provides professional-grade cutting and compression tools, hoists, wiring and cabling tools used by electric utilities, telecom, military and industrial end markets.

Transaction Date: September 2015 **Fund:** Fund III



Edmonton, Alberta, Canada

NorthBasin designs and manufactures compact drill bits for the oil and gas drilling industry.

Transaction Dates: October 2011 – September 2014 **Fund:** Fund II



San Antonio, TX

First River acquires and develops midstream assets for the gathering of crude oil, condensates, natural gas liquids (NGLs).

Transaction Dates: July 2014 – October 2017 **Fund:** Fund III



Houma, LA

Global X-Ray is a provider of non-destructive testing and evaluation solutions for the upstream and midstream oil & gas industry.

Transaction Dates: August 2010 – October 2013 **Fund:** Fund II



Houston, TX

CARBER provides technical and maintenance services to the petrochemical industry.

Transaction Date: December 2010 **Fund:** Fund II



Greenwood, IN

Hetsco is a provider of repair and maintenance services for brazed aluminum heat exchangers used in industrial gas, LNG and chemical facilities.

Transaction Dates: September 2008 – May 2013 **Fund:** Fund II



Houston, TX

ACT is an independent provider of rotor and turbine component repairs and coatings for power generation and industrial end users.

Transaction Date: July 2017 **Fund:** Fund II

Agriculture & Chemicals



Dalton, GA

MFG is a specialty chemical manufacturer of polymers, surfactants and esters used in various applications across multiple industrial markets.

Transaction Date: June 2017 **Fund:** Fund III



Buffalo Grove, IL

Profile Products is a manufacturer and marketer of erosion and sediment control, vegetation establishment, daily cover and clay-based products serving a diverse set of end markets.

Transaction Date: May 2015 **Fund:** Fund III



Shelton, CT

Tiger-Sul is a global provider of sulphur bentonite, sulphur bentonite micronutrients technology, and other well-established crop performance products.

Transaction Date: December 2016 **Fund:** Fund III



Denver, CO

Intrepid Potash is the largest U.S. based producer of potash, the potassium-based fertilizer nutrient.

Transaction Dates: June 2007 – December 2008 **Fund:** Fund I

Metals & Minerals



Irwindale, CA | Derry, PA

PRV Metals manufactures and supplies forged and rolled titanium, stainless steel products and other specialty alloys for the commercial aerospace, defense, medical, energy and industrial sectors. The company specializes in flat and round bar and plate products, as well as hot rolling, forging, conditioning, heat treating and machining.

Transaction Date: November 2011 **Fund:** Fund II



Monaca, PA

MetCon owns a proprietary, yield-enhancing metal finishing process expected to provide meaningful cost savings and capacity improvements to producers of titanium and other high value specialty metals.

Transaction Date: August 2010 **Fund:** Fund II