



PLATTE  
RIVER  
EQUITY

## A Strategic Partner for Industrial Companies

Platte River is a leading private equity firm based in Denver, Colorado. We make equity investments in middle market companies in targeted sectors where the principals of the firm have deep operating and investing expertise.

### Target Sectors

#### Aerospace & Transportation



#### Energy Products & Services



#### Industrial Products & Services



#### Agriculture & Chemicals



### Why Platte River?

Platte River has developed its industrialist approach to private equity investing through our principals' experience having served as CEOs, directors and investors of numerous successful industrial companies. We have raised four equity funds with more than \$1.3 billion of committed capital, and our principals remain the largest collective investor, aligning us with our investors and portfolio company management teams. We employ modest leverage, which allows us to invest appropriately to drive and support the growth of our portfolio companies. Importantly, we believe in building strong partnerships with, and serving as stewards for, the businesses that entrepreneurs and family owners have created.

### Investment Characteristics

- End markets within Platte River's target sectors
- Leading market positions in niche sectors
- North American-focused operations
- Platforms with EBITDA from \$7- \$30 million
- Add-on acquisitions of any size

### Current Focus Areas

- Fluid control, pumps and industrial automation
- Component manufacturing and MRO
- Logistics and industrial distribution
- Agriculture and oilfield chemicals and minerals
- Inspection, measurement and testing

### Transaction Experience

- Traditional control buyouts and recapitalizations
- Family or founder ownership transitions
- Corporate carve-outs
- Control growth equity investments
- Select minority investments with control rights

### Business Development Contact

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CURRENT

Aerospace & Transportation



**Fort Lauderdale, FL**  
 CTS Engines is a provider of maintenance, repair and overhaul (“MRO”) and testing services to owners and operators of commercial jet engines.



**Irwindale, CA | Derry, PA**  
 PRV Metals manufactures and supplies forged and rolled titanium, stainless steel products and other specialty alloys for the commercial aerospace, defense, medical, energy and industrial sectors.



**Monaca, PA**  
 MetCon provides a proprietary, yield-enhancing metal finishing process to producers of titanium and other high-value specialty metals.

Energy Products & Services



**Roselle, IL**  
 Dealers Transmission Exchange provides powertrain and transmission repair and maintenance services for customers in energy, industrial and mining end markets.

Industrial Products & Services



**Greensboro, NC**  
 Sherrill is the largest distributor of arborist tools and equipment in North America.



**Milwaukee, WI**  
 In-Place Machining provides on-site machining for large equipment in the power generation, metal production, marine and infrastructure sectors.



**Glendale Heights, IL**  
 Spartaco Companies provides professional-grade cutting and compression tools, hoists, wiring and cabling tools used by electric utilities, telecom, military and industrial end markets.

Agriculture & Chemicals



**Shelton, CT**  
 Tiger-Sul is a global provider of sulphur bentonite, sulphur bentonite micronutrients technology, and other well-established crop performance products



**Dalton, GA**  
 MFG is a specialty chemical manufacturer of polymers, surfactants and esters used in various applications across multiple industrial markets..

REALIZED

Aerospace & Transportation



**Indianapolis, IN**  
 TPG is a harbor services company on the inland waterway system. TPG provides shifting, fleet, cleaning and repair services for barge operators and owners.



**Everett, WA**  
 PRV Aerospace is a manufacturer of flight-critical components for the aerospace industry.

Energy Products & Services



**Houston, TX**  
 CARBER provides technical and maintenance services to the refining, petrochemical, offshore and midstream sectors.



**San Antonio, TX**  
 First River acquires and develops midstream assets for the gathering of crude oil, condensates, natural gas liquids (NGLs).



**Golden, CO**  
 Wildcat is a logistics and transportation provider for the oil and gas industry.



**Oklahoma City, OK**  
 WellMark produces a full line of liquid and pneumatic flow controls and valves to the oil & gas, midstream and petrochemical industries.



**Edmonton, Alberta, Canada**  
 NorthBasin designs and manufactures compact drill bits for the oil and gas drilling industry.



**Houma, LA**  
 Global X-Ray is a provider of non-destructive testing and evaluation solutions for the upstream and midstream oil & gas industry.

Industrial Products & Services



**Houston, TX**  
 ACT is a full service turbomachinery rotor and component repair company serving independent power producers and industrial end users.



**Greenwood, IN**  
 Hetsco is a provider of repair and maintenance services for brazed aluminum heat exchangers used in industrial gas, LNG and chemical facilities.

Agriculture & Chemicals



**Buffalo Grove, IL**  
 Profile Products is a manufacturer and marketer of erosion and sediment control, vegetation establishment, horticulture and clay-based products serving a diverse set of end markets.



**Denver, CO**  
 Intrepid Potash is the largest U.S. based producer of potash, the potassium-based fertilizer nutrient.