



PLATTE RIVER
EQUITY

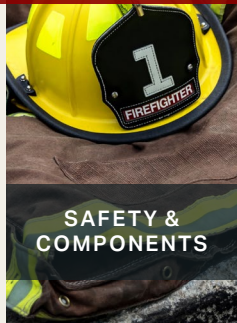
A Strategic Partner for Industrial Businesses Since 2006

Platte River is an industrial-focused private equity firm based in Denver, Colorado. We make equity investments in lower middle market companies in targeted sectors where the principals of the firm have deep operating and investing experience.

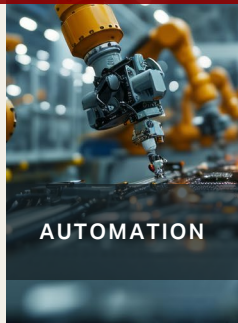
Target Sectors



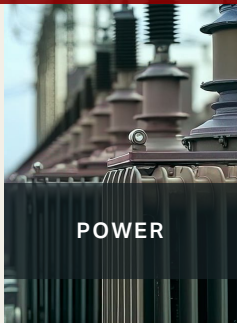
INFRASTRUCTURE



SAFETY &
COMPONENTS



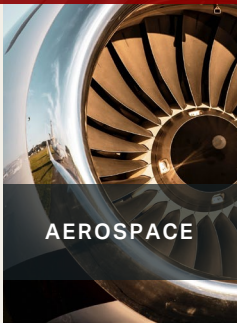
AUTOMATION



POWER



MOTION & FLOW
CONTROL



AEROSPACE

Why Platte River?

Platte River developed its approach to private equity investing through our principals' experience as senior executives, board members and investments in numerous industrial companies. We have raised five equity funds with more than \$1.7 billion of committed capital, and our principals remain one of the largest collective investors, deeply aligning us with our investors and portfolio company management teams. We target prudent capital structures, which allows us to invest appropriately to drive growth in our portfolio companies and withstand changing economic environments. Importantly, we believe in building strong partnerships with, and serving as stewards for, the businesses that entrepreneurs, family owners and management teams have built.

INVESTMENT CRITERIA

- Value-added distribution, critical services and light manufacturing business models
- Leading positions in niche markets
- North American-focused operations
- Platforms with EBITDA up to \$30 million
- Add-on acquisitions of any size

TRANSACTION STRUCTURE

- Traditional buyouts and recapitalizations
- Family or founder ownership transitions
- Corporate carve-outs
- Growth equity investments
- Select minority investments with control rights



BUSINESS DEVELOPMENT CONTACT

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Select Investments

CURRENT



Dexter, MI
UIS is a mission-critical provider of electrical testing, maintenance, SCADA and related field services.



Sandy, UT
Chemtech provides environmental and analytical testing services for soil and surface water, drinking water and wastewater.



Dallas, TX
Building Controls & Solutions is a value-added distributor of building automation systems and control solutions.



Owings Mills, MD
TIPCO Technologies is an independent distributor of fluid conveyance and sealing solutions.



Farmers Branch, TX
Evolution Motion Solutions is a value-added industrial distributor of components and solutions for fluid power and automation systems.



Marietta, GA
Belt Power is a full-service, value-added distributor of conveyor system components, including conveyor belts, equipment and accessories.



Miami, FL
MES Life Safety is a value-added distributor and servicer of equipment, tools, uniforms, protective gear, vehicles and fire protection systems to the first responder and industrial end markets.

REALIZED



Clover, SC
Spartaco Companies provides professional-grade cutting and compression tools, hoists, wiring and cabling tools used by electric utilities, telecom, military and industrial end markets.



Columbia, MO
GME is a distributor of critical worker safety and productivity supplies to field-deployed technicians serving multiple infrastructure end markets.



Greensboro, NC
Vertical Supply Group is the largest distributor of arborist tools and equipment in North America.



Milwaukee, WI
In-Place Machining provides on-site machining for large equipment in the power generation, metal production, marine and infrastructure sectors.



Fort Lauderdale, FL
CTS Engines is a provider of maintenance, repair and overhaul (“MRO”) services to owners of commercial jet engines.



Buffalo Grove, IL
Profile Products is a manufacturer and marketer of erosion control, vegetation establishment, horticulture and clay-based products serving a diverse set of end markets.



Houston, TX
ACT is a full service turbomachinery rotor and component repair company serving independent power producers.



Oklahoma City, OK
WellMark produces a full line of liquid and pneumatic flow controls and valves to the oil & gas, midstream and petrochemical industries.



Houma, LA
Global X-Ray is a provider of non-destructive testing and evaluation solutions for the upstream and midstream oil & gas industry.



Greenwood, IN
Hetsco is a provider of repair and maintenance services for brazed aluminum heat exchangers used in industrial gas, LNG and chemical facilities.



Denver, CO
PRV Aerospace is a manufacturer of flight-critical components for the aerospace industry.

Platte River is an investment adviser registered with the United States Securities and Exchange Commission (“SEC”). All information contained in this document is for informational purposes only. Nothing in this document is to be construed as a solicitation to offer investment advice or services. Information about investing in Platte River’s funds is only available in the form of private placement. The investments highlighted above have been selectively presented based on sector focus and strategic relevance to current firm initiatives. This list does not purport to be comprehensive and does not include all investments made by Platte River. Inclusion is not necessarily indicative of future performance or representative of all investments. A complete list of investments is available upon request.